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Attorneys for Prudential Investment Management, Inc. as agent and investment advisor

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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T	:	Cl. 11
In re	:	Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	Case No. 08-13555 (JMP)
Debtors.	:	(Jointly Administered)
	: x	

NOTICE OF WITHDRAWAL OF LIMITED OBJECTION OF PRUDENTIAL INVESTMENT MANAGEMENT, INC. TO THE THIRD AMENDED JOINT CHAPTER 11 PLAN OF LEHMAN BROTHERS HOLDINGS INC. AND ITS AFFILIATED DEBTORS

PLEASE TAKE NOTICE that on November 10, 2011, Prudential Investment Management, Inc. ("Prudential"), as agent and investment advisor for Dryden Total Return Bond Fund, Inc., Dryden High Yield Fund, Inc., Diversified Bond Portfolio of The Prudential Series Fund, High Yield Bond Portfolio of the Prudential Series Fund, and Dryden Global Total Return Fund, Inc. (collectively, the "Prudential Entities") filed the Limited Objection of Prudential Investment Management, Inc. to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (Dkt. No. 21892) (the "Limited Objection"). In the Limited Objection, Prudential objected to the assumption by Lehman Brothers Holdings Inc.

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and/or its affiliated debtors-in-possession (the "<u>Debtors</u>") of certain contracts by and between certain of the Debtors and certain of the Prudential Entities (the "Contracts").

PLEASE TAKE FURTHER NOTICE that the Contracts have been settled.

PLEASE TAKE FURTHER NOTICE that the Debtors have withdrawn their designation of the Contracts for assumption in the Notice of Withdrawal of Debtors' Application to Assume Certain Executory Contracts [Dkt. No. 24823].

PLEASE TAKE FURTHER NOTICE that Prudential hereby withdraws the Limited Objection.

Dated: New York, New York April 13, 2011

Respectfully submitted,

Skadden, Arps, Slate, Meagher & Flom LLP

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